

Discretionary Investment Management Account

 Account No.
Personal Information

 Title

 First Name

 Last Name

 Other Names

 In Trust For

 Date of birth

 Gender Male Female

 Marital Status Single Married
 Divorced Widowed

 ID Type Driver's License Passport
 Voter's ID NHIS
 Other

 ID Number

 Occupation

 Source of income

 Other sources of income

 Purpose of investing

 Next of kin

 Relationship
Initial Investment

 Amount

 Date
Applicant's Signature

Note
 * Bank particulars is to enable us effect direct payment of request made by you into your bank account

 AFFIX
 PASSPORT
 PICTURE
 HERE

Contact Information

 Telephone

 Email

 Postal Address

 Permanent / Residential Address

Investment Options
 Roll over with interest Redeem on maturity
 Pay investment returns only on maturity

Investment Horizon
 91 days 182 days 364 days 2 Years
3 months 6 months 1 year
Bank Details

 Account Name

 Account No.

 Bank Name

 Bank Branch
For Official use only

 Officer's name

 Signature

 Date

 Agreed Rate